



### 1<sup>st</sup> Philippine Conglomerate to breach PHP 1 Trillion in Market Capitalization





RETAIL

MARKETS

SUPERMARKET • HYPERMARKET • SAVEMORE











THE

SM





SMHOME

KULTURA



watsons

UNI QLO



Sports Central





PROPERTY

CONRAD MANILA



### OTHER INVESTMENTS





#### SMIC, SM Prime, and BDO comprise 30% of the value of the Philippine Index

Philippine Con Market Cap (USD br	•	Philippine Re
SMIC	24.5	SM Retail
JG Summit	10.8	Puregold
Ayala Corp	10.6	Robinsons
SMC	7.8	
Aboitiz Equity	6.2	
GT Capital	3.8	Philippine Re
Metro Pacific	3.0	FY 2018 Store Cou
LT Group	2.8	SM Retail
Alliance Global	2.2	Puregold
DMCI	2.1	Robinsons

Source: Bloomberg; Figures as of October 31, 2019 etailers es (USD mn) 6,145 2,675

> 2,519 etailers unt

2,328 409 1,910

Source: Company Information end-2018

**Philippine Banks** Total Resources (USD bn)

BDO	<b>59.6</b>
Metrobank	45.0
BPI	41.7
Landbank	35.8
PNB	21.2
China Daula	
China Bank	17.8
Security Bank	<b>17.8</b> 15.3
	_
Security Bank	15.3

Source: Consolidated statements of condition (SOC), 1H2019

Source: Bloomberg; Figures as of October 31, 2019

**Property Developers** 

22.2

14.1

3.1

2.6

1.9

0.9

0.8

Market Cap (USD bn)

**SMPH** 

Ayala Land

Megaworld

Vistaland

Filinvest

**Robinsons Land** 

**Double Dragon** 



MALLS

RESIDENCES



OFFICES



HOTELS AND CONVENTION CENTERS



### 1<sup>st</sup> Philippine Property Company to breach PHP 1 Trillion in Market Capitalization















SM Development Corporation commits itself to provide access to luxurious urban living through its vertical villages and gated horizontal communities, designed with thoughtful features and generous resort-like amenities, all perfectly integrated with a commercial retail environment, thus giving its residents access to a truly cosmopolitan lifestyle.

Launched over 47 Projects Sold over 160,000 units And delivered over 60,000 units

### **The Vision**

"I want the Philippines to be a nation of homeowners...

I want everybody to be affluent so we will have a better life, primarily with a roof on our heads and a good, clean environment to live in.

The environment plays a big role in your present and future because it shapes you."

Henry T. Sy, Jr.

Chairman, SM Development Corporation









### AWARD-WINNING DEVELOPER



AIR RESIDENCES WINNER BEST HIGH-END CONDO INTERIOR DESIGN

SHORE RESIDENCES WINNER BEST CONDO LANDSCAPE ARCHITECTURAL DESIGN PARK RESIDENCES WINNER BEST CONDO DEVELOPMENT (GREATER MANILA)

#### TREES RESIDENCES WINNER BEST LOW-RISE AFFORD

BEST LOW-RISE AFFORDABLE CONDO DEVELOPMENT (METRO MANILA) FIELD RESIDENCES

BEST MID-RANGE CONDO DEVELOPMENT (METRO MANILA)

Camudi.com.ph



CHEER RESIDENCES WINNER BEST AFFORDABLE CONDO



SM DEVELOPMENT CORPORATION WINNER

BEST DEVELOPER IN THE PHILIPPINES BEST DEVELOPER IN SOUTH LUZON BEST DEVELOPER IN MINDANAO



### AWARD-WINNING DEVELOPER OF WORLD CLASS PROJECTS





10 100 50 104 ---- 105

JAPAN INTERNATIONAL PROPERTY AWARDS

SHORE RESIDENCES WINNER BEST CONDO LANDSCAPE ARCHITECTURAL DESIGN

> AIR RESIDENCES WINNER BEST HIGH-RISE CONDO INTERIOR DESIGN

> > GOLD RESIDENCES WINNER BEST TOWNSHIP DEVELOPMENT

### TRAILBLAZER OF THE YEAR

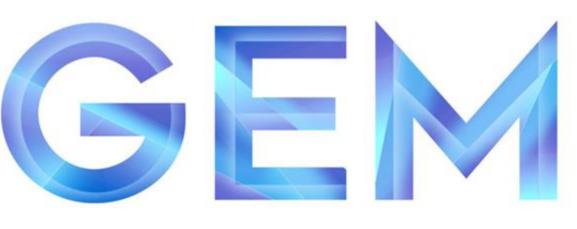
SMDC



Every single day, SM touches the lives of millions of people through its stores, malls, banks, hotels and leisure facilities. And now Filipinos can live in style comfort and convenience at SM Development Corporation (SMDC).

SMDC commits itself to provide access to luxurious urban living through vertical villages perfectly integrated with a commercial retail environment, giving its resident's a truly cosmopolitan lifestyle.

SMDC Developments are strategically situated in key areas across Metro Manila specifically the Central Business Districts of Mall of Asia Complex, Makati, Ortigas, Taguig, Quezon City, Manila, Pasay, Parañaque and Las Piñas.



# RESIDENCES

### C5, PASIG CITY



# Value Proposition

Gem Residences is a precious find, a home with a strategic albeit off CBD location that shows immediate accessibility to work, all the while providing its residents the luxury of having a psychological headspace from the busy professional's work environment. Gem Residences features thoughtfully designed facilities and amenities to promote a sense of balance, connectivity and productivity, addressing the various demands of the multi-faceted lives of today's young urban professional.

A home to be treasured that allows residents to blissfully move between different facets of one's life, be it work or play in seamless harmony.



# Metro Manila's Rising Ecopolis

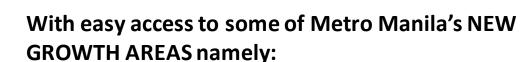
Located at Metro Mania's smart city with a green heart, and has been honored as one of the Most Liveable Cities in the world in 2013 by LivCom Awards and the 2018 Planet City Challenge winner of World Wild Life Funds's Planet City Challenge.

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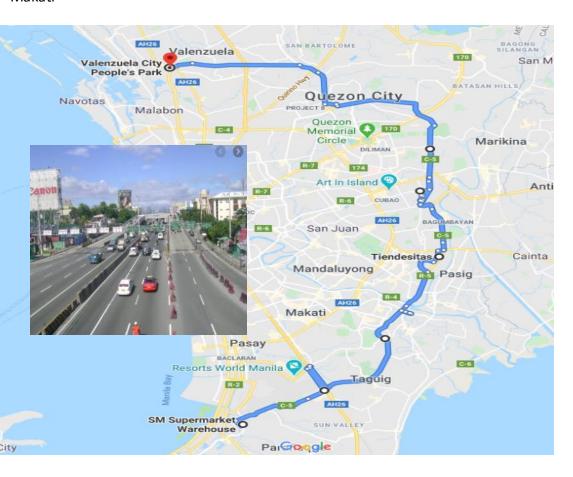
the green city

# The C5-Ortigas corridor is the CENTER of economic activity along C5





Quezon City	SLEX
Marikina	NLEX
Mandaluyong	Pateros
Taguig	Rizal Province
Makati	



#### Living in the C5-Ortigas Corridor means being right where the ACTION is in this side of the metro.





### C5's Driver of Growth















## Accessibility at its Finest

#### Offices

- Ortigas Center (1.2 Km)
- Rockwell Business Center (1.3 Km)
- Bridgetown Business Center (1.2 Km)
- Residential
  - Valle Verde 1 to 6
  - Arcovia City

**NDC** 

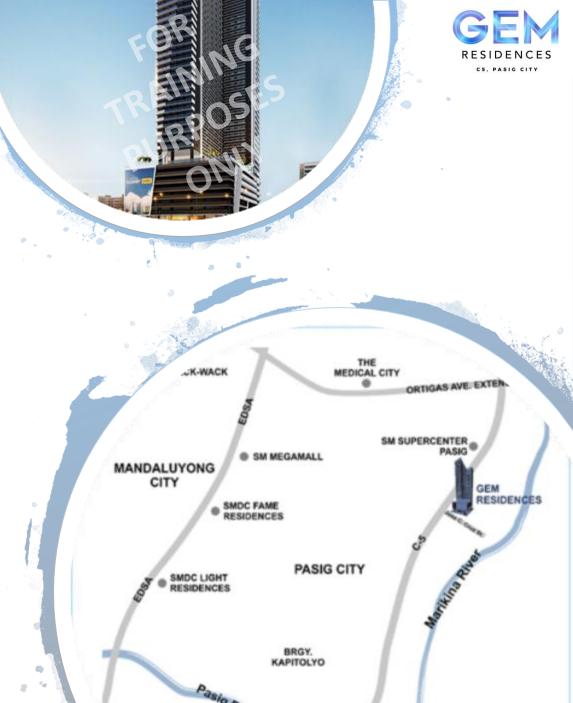
- Green Meadows
- Condominium in CBD

#### Institutions

- Poveda (1 Km)
- St. Paul College Pasig (2.1 Km)
- La Salle Green Hills (2.7 Km)
- Medical City (1.1 Km)
- Rizal Medical Center (2.2 Km)
- Philippine Sports Complex/ Ultra (1 Km)

#### Retail / Commercial

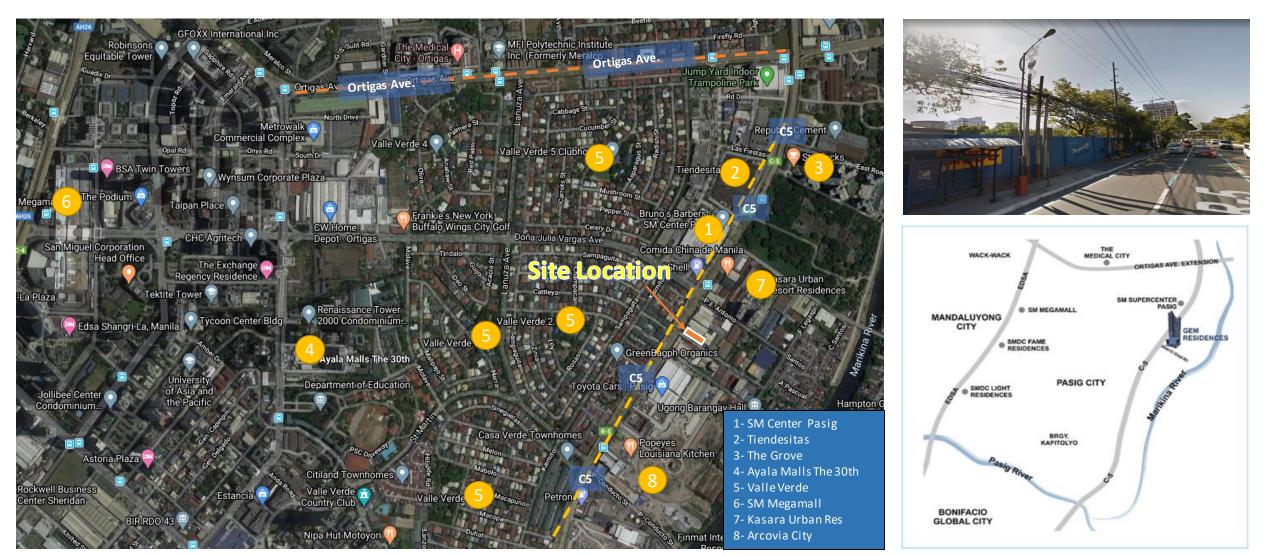
- SM Center Pasig (0.4 Km)
- SM Megamall (2.0 Km)
- Robinsons Galleria (2.1 Km)
- EDSA Shangrila (2.3 Km)
- Tiendesitas (0.5 Km)
- Metrowalk (1.3 Km)
- Capitol Commons (1.5 Km)



### Location



- Location: E. Rodriguez Ave. (C-5) cor. J. Cruz St., Brgy. Ugong Pasig City
- Land Area: 4,187 SQM





# Our Brand Story

For contemporary urban professionals living around east of the Metro, Gem Residences is a precious find, it is located in the center of the strategic and dynamic C5 Ortigas corridor. A home that allows its residents to live brilliantly and become the best versions of themselves in every facet of their life.



# Our Brand Story

Gem Residences features thoughtfully designed facilities and amenities to promote a sense of balance, connectivity and productivity, addressing the various demands of the multi-faceted lives of today's young urban professional.



# Target Market

### **MILLENIALS: "Generation GO"**

- Most inclined to remain "on" during off hours
- The never- offline and always- available workplace is all they know
- Blends work and life well due to their always-on approach to life
- Work/life balance and opportunities to progress or take on leadership roles stand out as priorities of millennials





### Target Market



- Young and established professionals working or own a businesses around Eastern Manila - Pasig, Marikina, Quezon City (Libis / Bagumbayan Area),
- Loves the attraction and opportunities that living in the city has to offer but yearns for a "breather/break" from the busy work life.
- Secondary Market: Retail Investors
- Investors with a real estate property and are on the lookout to purchase their second
- Familiar with Pasig area's business landscape and environment, and wants to diversify their investments
- On the lookout for a highly rentable property with promising high rental yields and prefers stretched payment terms



the second s

### A Brilliant Lifestyle Awaits

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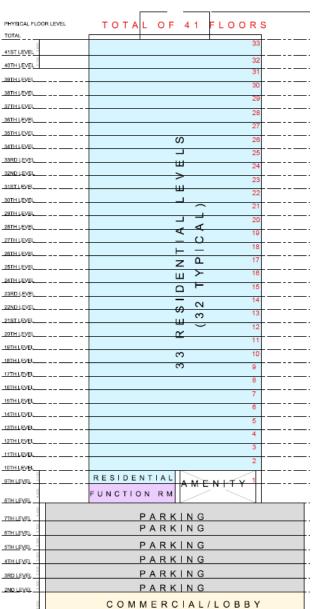
The set Mill 1

### Gem Residences

- Single Tower Development
- Modern Contemporary Design
- 41 Levels
  - 33 Residential Floors
  - 6 Parking Levels
  - Commercial Strip and Parking at the 1<sup>st</sup> and 2<sup>nd</sup> Levels
- 1,463 residential units
- 369 parking slots (359 saleable)
- Project Launch Date: July 2020
- Turn Over Date: April 2026



### Gem Residences



GROUND L



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### **Building Features**

- Lobby and Reception Area
- Passenger elevators
- 24/7 CCTV cameras for selected common area
- Back-up power system
- Fire alarm and sprinkler system
- Centralized mailroom system
- Centralized garbage collection and disposal system
- Retail Stores at ground floor





REVITALIZE

LEISURE

**ACTIVITIES** 

# LIVE BRILLIANTLY!



Active Young Professional

### SYNERGIZE PRODUCTIVITY

### **ACHIEVE WORK LIFE INTEGRATION**



### CREATOR'S PARK at the 9<sup>th</sup> level

1.	Lap Pool	11. Table Ten
2.	Kiddie Pool	12. Bench

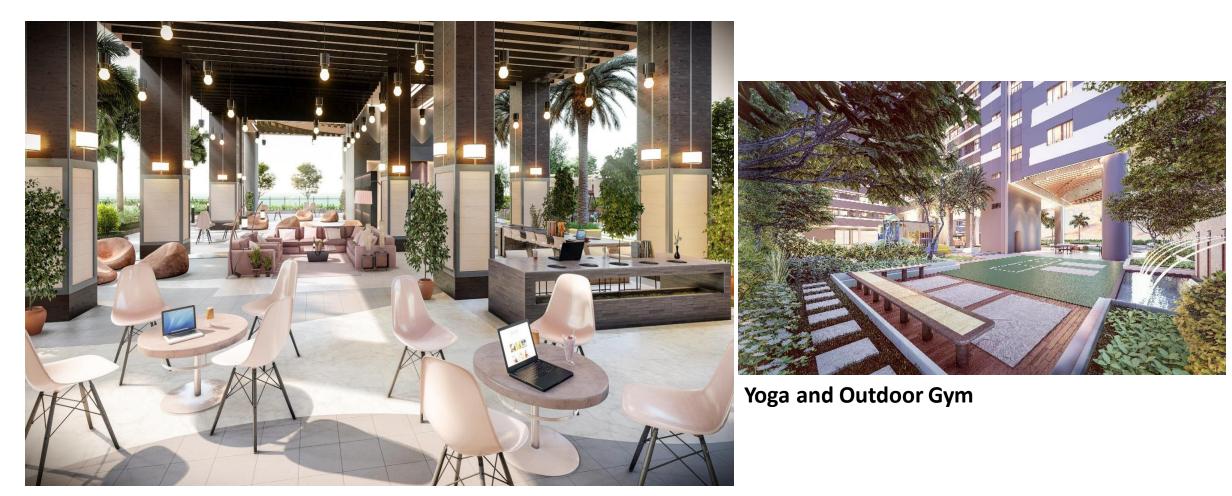
- 3. Pool Deck
- 4. Playground
- 5. Yoga Deck
- 6. Paved Walkway
- 7. Lounge
- 8. Work Spaces
- 9. Water Feature
- 10. Billiard Tables

- Table Tennis
   Bench
   Snack Bar
   Sunken Seat
   Meditation Nook
   Shower Stall
   Changing Rooms
  - 18. Outdoor Gym
  - 19. Function Room
  - 20. Indoor Gym



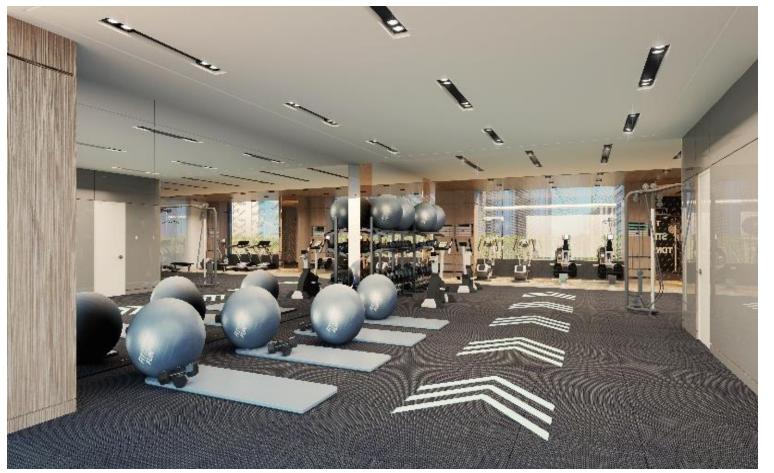






Work Spaces





Indoor Gym





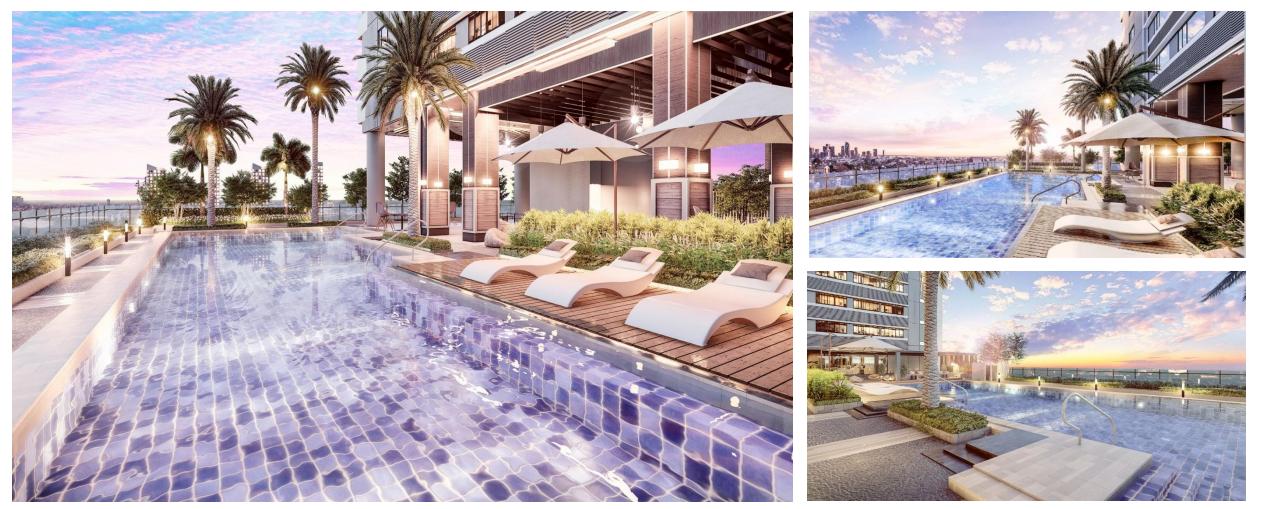
**Function Room** 





Lounge Area





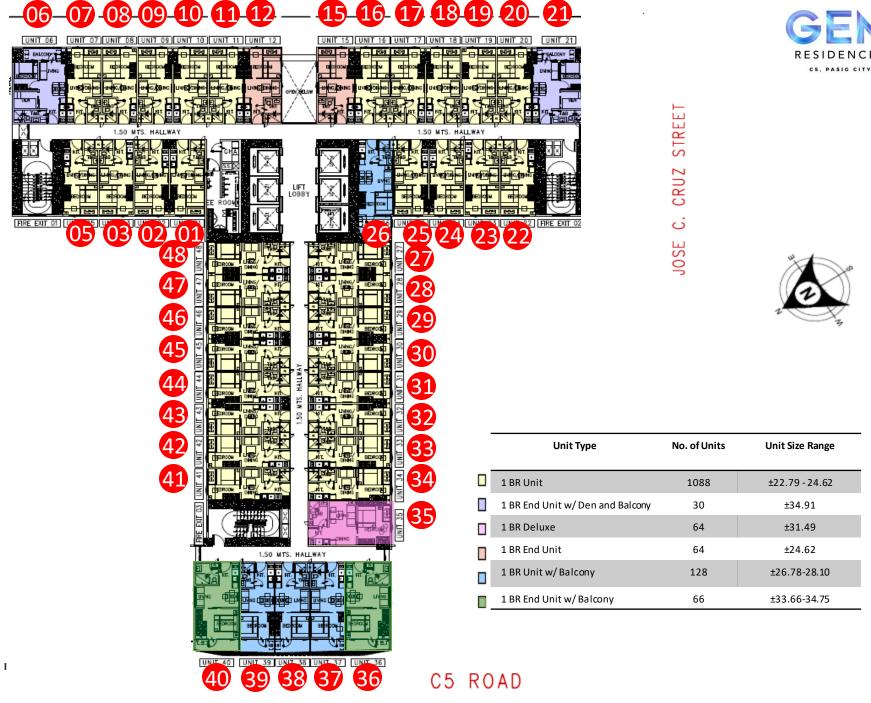
Lap Pool

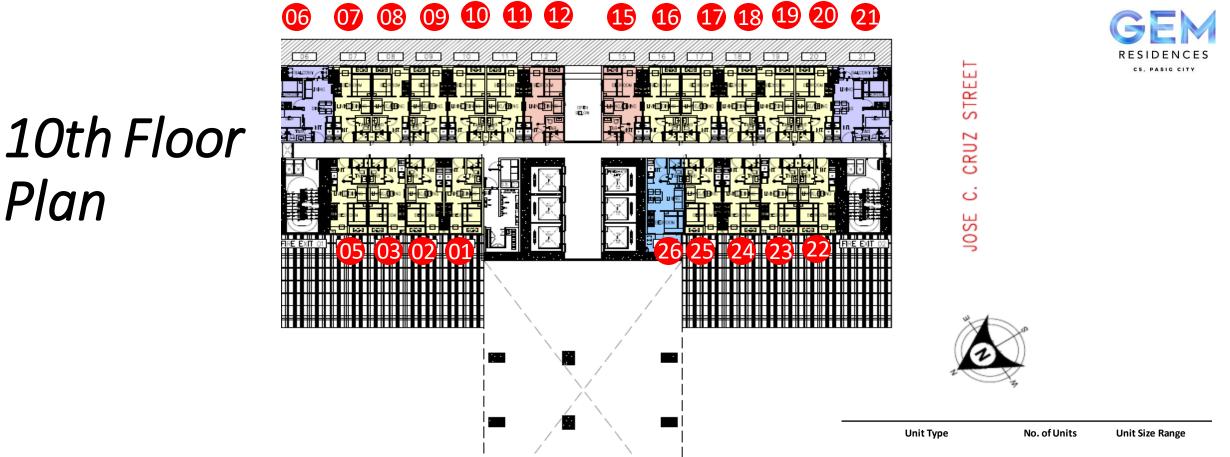




Lobby

# Typical Floor Plan





C5 ROAD

1 BR Unit

1 BR End Unit

1 BR End Unit w/ Den and Balcony

1 BR End Unit w/ Balcony

18

2

2

1

±22.79-24.62

±34.91

±24.62

±28.10

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: /

Plan



# Unit Layouts

**Regular Units** 







± 22.79 sqm



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± 24.62 sqm



# Unit Layouts

**Special Units** 







± 26.79 sqm





# Unit Layouts

**Special Units** 



BEDROOM DELUXE UNIT

± 31.49 sqm





# Unit Finishes

Typical Unit Finishes	
	Living/Dining/Bedroom

Living/Dining/Bedroom	<ul> <li>Painted walls and ceiling</li> <li>Floor Tiles</li> <li>Painted Balcony Railings</li> </ul>
Toilet and Bath	<ul> <li>Wall and Floor Tiles</li> <li>Painted Ceiling</li> <li>Water Closet</li> <li>Lavatory with faucet</li> <li>Shower Set</li> <li>Exhaust Fan</li> </ul>
Kitchen	<ul> <li>Painted walls and ceiling</li> <li>Floor Tiles</li> <li>Kitchen Sink and Faucet and Grease Trap</li> <li>Base and overhead kitchen with counter-top</li> </ul>





# Pricing Info

- Highly affordable, starting at P221k/sqm (Ave/Sqm)
- Easy monthly amortization of **P13k per month** 
  - Special Payment Term of 16% DP over 70 months, balance thru cash/bank

TLP	5,037,000
ТАР	5,968,845
RF	25,000
16% DP over 70 months	13,286
Balance thru cash/bank	5,013,829





# Reasons to Invest

**G**rand and strategic location that offers immediate accessibility to two dynamic business districts, Ortigas and Eastwood

Essential find, a home with a strategic albeit off CBD location and commercial center that supports needs of residents and serves extension of home.

Meticulously designed spaces, facilities and amenities to promote sense of balance, connectivity and productivity, addressing the various demands of the multi-faceted lives of today's young urban professional.

### FAQs



#### **Corridor Measurement**

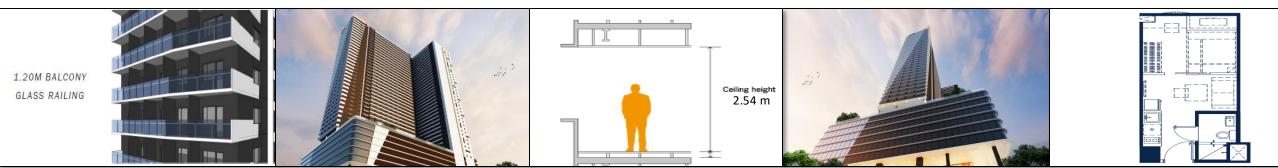
Corridor	
Hallway Width	1.50 m
Hallway Floor to Ceiling Height:	2.30 m
(Middle Hallway Ceiling)	
Hallway Floor to Ceiling Height:	2.20 m
(Bulkhead on sides)	

#### **Floor to Floor Ceiling Height**

<b>0</b>	
Unit	
Residential Floor to Ceiling Height:	
Kitchen; Toilet Bath	2.20 m
Living/ Dining; Bedroom/Den	2.54 m
Residential Ceiling to Ceiling Height:	
Typical	2.84 m

#### **Unit Measurement**

Unit	
Balcony Railing Height:	
Glass	1.20 m
Railing	1.20 m
Partition Wall Height	2.54 m



### FAQs



#### What is the overall look of our lobbies?

 Our Hotel-Like Lobbies with high-grade finishes, sculpted ceiling lights and design pieces will provide a grand and opulent sight while the bespoke furnishings will provide a very comfy feel

#### What are the back-up power?

- For common area: 100% backup power
- For residential units:1 convenience outlet,
  - 1 refrigerator outlet, 1 lighting outlet in the living area

#### When is the project Completion date?

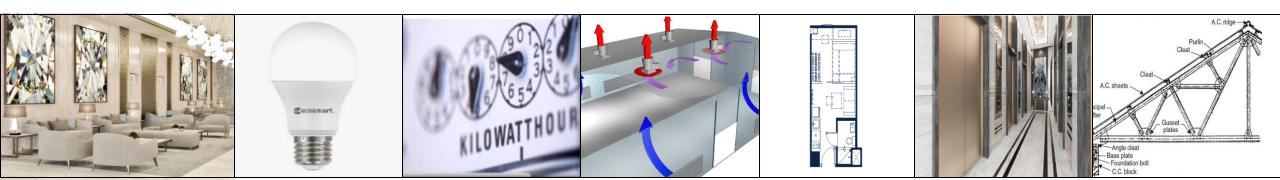
• April 2026

### How does the ventilation function on typical residential floors?

o Natural Ventilation

#### Can the project withstand earthquake up to magnitude 7?

 A certificate provided by R. B. Sanchez Consulting Engineers, states that the design of the project can withstand earthquake up to Magnitude 7.0. This is in compliance with the engineering standards of the National Structural Code of the Philippines 2015, Vol 1, 7th Ed.



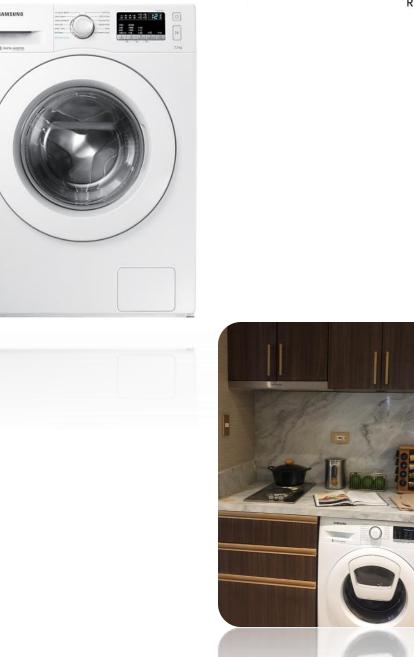
### FAQs

#### How to install Front Load Washing Machine?

- Recommended washing machine is 7.0-7.5 kg with
   850x600x550mm (WxHxD) dimension.
- Intended location for the front load washing machine is at the kitchen countertop area. Below the countertop is a void space which can accommodate a commercially available front load washing machine.
- During installation, the installer may connect the water supply hose to the water point provision. The installer may also connect the drainage hose to the drainage provision.

#### How to extract the Front Load Washing Machine for Repair and Maintenance?

- The water and drainage hose need to be disconnected from the water and drainage points.
- When disconnected, the washing machine may be pulled out of the kitchen counter for repair and maintenance.







# Thank you!

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