

#### **ESTATE OVERVIEW**



Arca South is Ayala Land's 74-hectare business and lifestyle district that's fully connected and integrated and foreseen to complement Makati CBD and Bonifacio Global City.

#### Makati Central Business District (MCBD)





#### **Bonifacio Global City (BGC)**





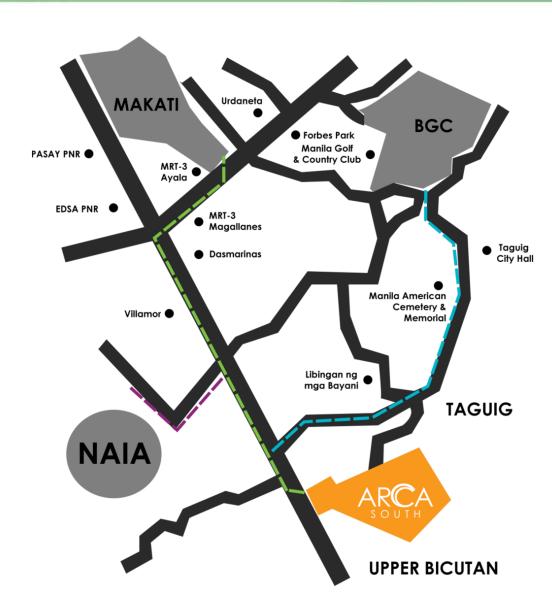
#### **Arca South**





#### **ESTATE OVERVIEW**









### 74 Hectares

**FULLY CONNECTED BUSINESS AND LIFESTYLE DISTRICT** 

- 4.7 km from NAIA
- 5 km from Bonifacio Global City
- 7 km from Makati CBD

#### **ESTATE OVERVIEW**



# Major government infrastructure projects that will connect Arca South to pivotal destinations



## METRO MANILA EXPRESSWAY/ C6 PROJECT STAGE 1 PLANS UNDERWAY







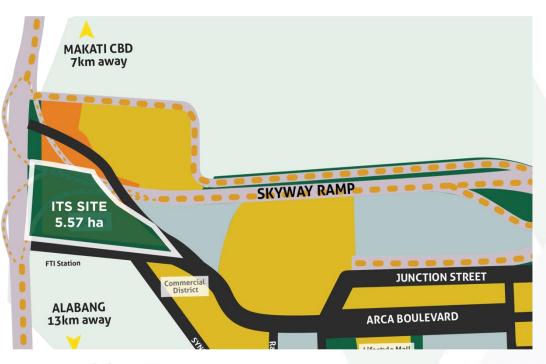


## CONSTRUCTION COMMENCES FOR TAGUIG INTEGRATED TERMINAL EXCHANGE (TITX)











## MEGA MANILA SUBWAY PROJECT (MMSP)





#### **MMSP Alignment**

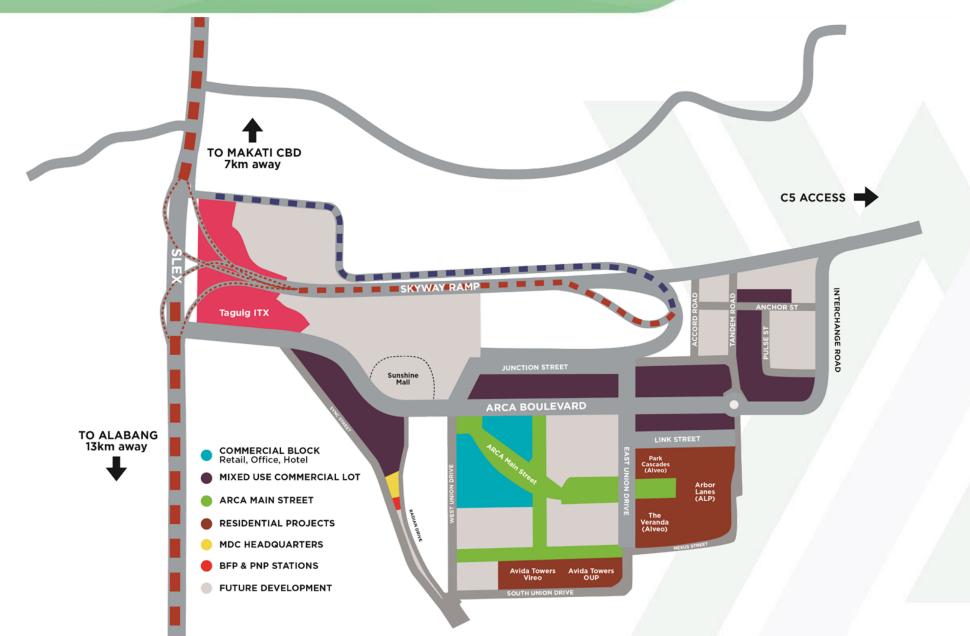
	90.	
Tentative Station Name	LGU	
Mindanao Av - Quirino HW	Quezon City	
Tandang Sora	Quezon City	
North Av	Quezon City	
Quezon Avenue	Quezon City	
East Avenue	Quezon City	
Anonas	Quezon City	
Katipunan	Quezon City	
Ortigas North	Pasig City	
Ortigas South	Pasig City	
Makati: traverse within the city		
Kalayaan Avenue	Taguig City	
BGC	Taguig City	
Cayetano Boulevard	Taguig City	
FTI	Taguig City	
Parañaque: traverse within the city		
	Mindanao Av - Quirino HW Tandang Sora North Av Quezon Avenue East Avenue Anonas Katipunan Ortigas North Ortigas South Makati: traverse within the ci Kalayaan Avenue BGC Cayetano Boulevard FTI	

Depot

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#### **MASTERPLAN**





### **PROJECTS LAUNCHED**





Ayala Land Premier Alveo Avida



Seda Hotel 265 Rooms



BPO (6 Towers) 96,000 sqm GLA



Ayala Malls 72,000 sqm GLA



#### NEW RESIDENTIAL PROJECTS ON THE RISE



**AYALA LAND PREMIER** 

**Arbor lanes** 

Target Date of Completion: Q2 2018



**ALVEO LAND** 

Veranda

Target Date of Completion: Q4 2019



**AVIDA LAND** 

**One Union Place** 

Target Date of Completion: Q2 2018



#### **NEW PROJECTS**

1. Avida Towers Vireo



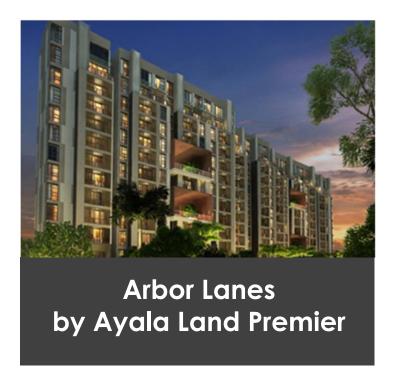
2. Alveo Project Park Cascades



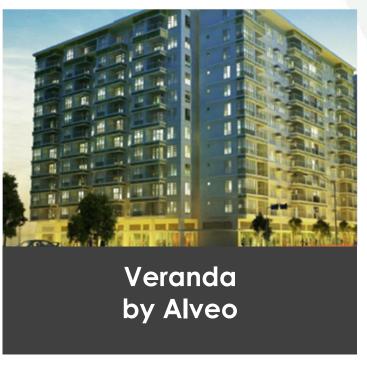
## 40%-90% VALUE APPRECIATION OF RESIDENTIAL DEVELOPMENTS IN A SPAN OF 5 YEARS



From P169k/sqm to P230k/sqm



From P130k/sqm to P220k/sqm



From P106k/sqm to P204k/sqm



## AYALA MALLS, CORPORATE CENTERS & SEDA HOTEL





24,000sqm GLA will be completed by 2022

2 BPO buildings will be completed by 2022

	RETAIL	OFFICES	HOTEL
GLA / Size	<b>72,000</b> sqm	96,000 sqm	265 rooms
	Similar to Greenbelt in size	Similar to Convergy's Glorietta 5 in size	Seda Brand

#### NEW COMMERCIAL AND OFFICE LOCATORS



**Tryne Enterprise Plaza by Alveo Land** 

Savya Financial Center by Artha Land

**Z2 Tower by AVA** 

**Fifty Six Central by Daiichi Properties** 

**MDC Headquarters** 

**BFP and PNP Offices** 

#### TRYNE ENTERPRISE PLAZA BY ALVEO LAND

A three-tower LEED certified office development

Total area: 11,000 sqm

#### **Launched last October 2018**





#### SAVYA FINANCIAL CENTER BY ARTHA LAND



## A LEED and BERDE-certified office condominium development

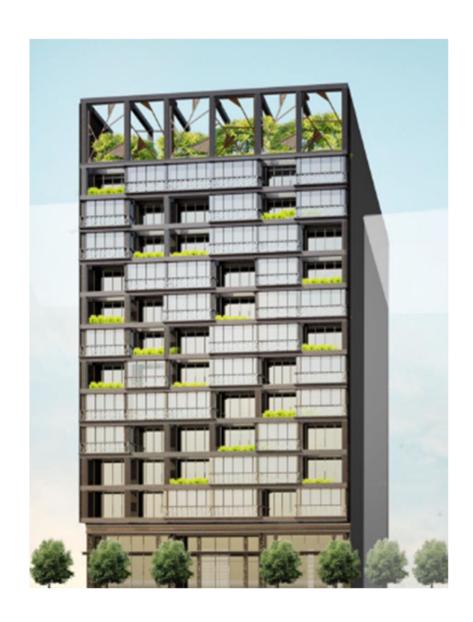
Launched last January 2019





### **Z2 TOWER BY AVA**





A commercial and office tower for lease

Launched last August 2018

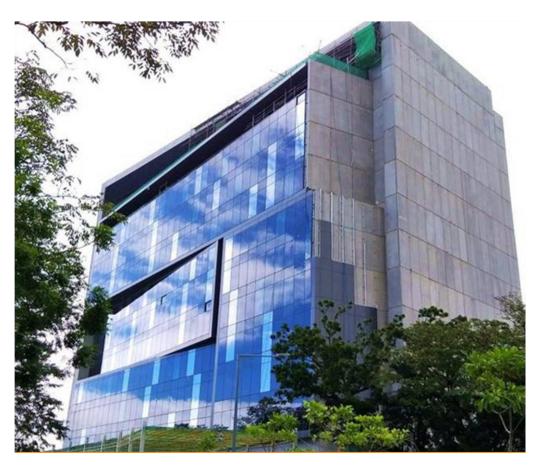
#### FIFTY SIX CENTRAL BY DAIICHI PROPERTIES



A 12-storey, 44,000 sqm creative office building

## MDC HEADQUARTERS; BFP AND PNP OFFICES





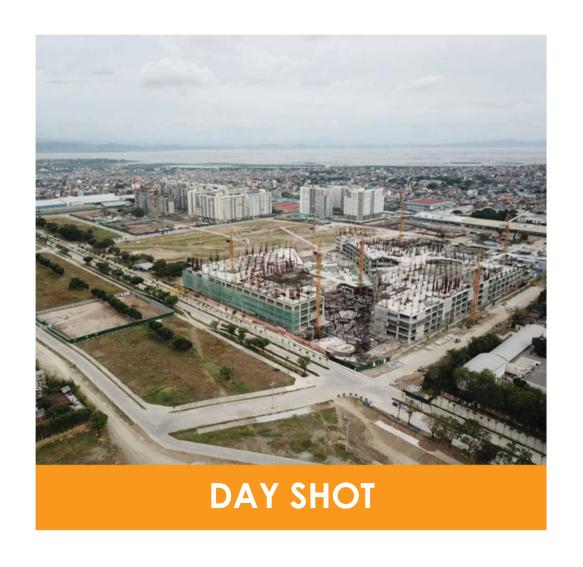
**MDC HEADQUARTERS** 

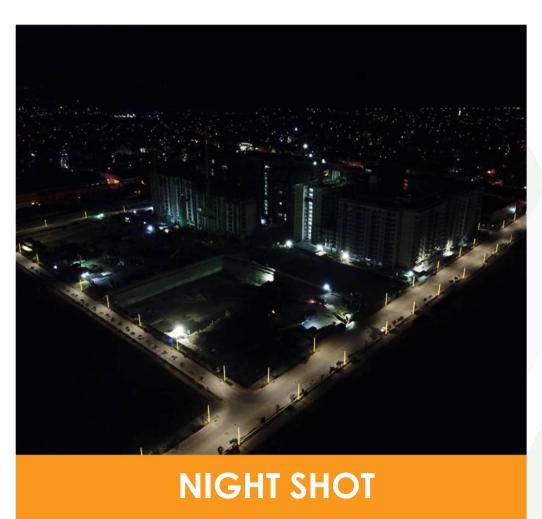


**BFP AND PNP OFFICES** 

### **ESTATE INFRASTRUCTURE COMPLETED**







#### **ARCA SOUTH MAIN STREET**



#### **Fitness Park**

Dedicated jogging paths, bikes lanes and open areas offer fitness enthusiasts and athletes a space for their daily exercise.



Interactive Family Park
Weekends are sure to be fun-filled at the outdoor playground where kids can hang out and couples can spend some quality time.

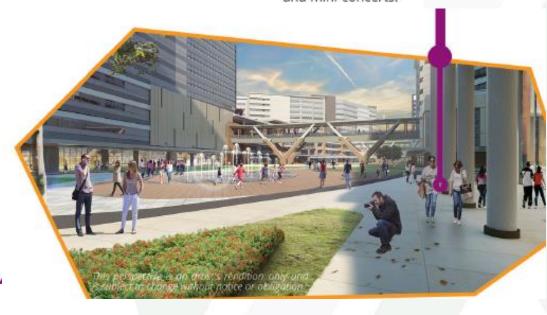


#### **Urban Promenade**

Take in what nature has to offer under the covered walkways and green spaces in the Urban Promenade. After a pleasant stroll, visit the commercial center for its many restaurants and various shops.

#### **Central Event Area**

Arca South will soon host a myriad of activities at its very own Central Event area, a place large enough for both exhibits and mini-concerts.



### ARCA SOUTH ON THE RISE



2018

2019

2020

2021

2022

2023

Completion of Arbor Lanes Block 1 and Phase 1 of The Veranda and Avida Towers One Union Place Tower 1 Completion of Arbor Lanes Block 2 and Avida Towers One Union Place Tower 2 Completion of the Family Park and The Arcade Completion of Avida Towers Vireo Tower 1

Completion of Arbor Lanes Block 3 Ayala Malls and Offices Tower One and Two Opening (24k GLA) Ayala Malls Opening (48k GLA)

## ESTATE DEVELOPMENT UPDATE



